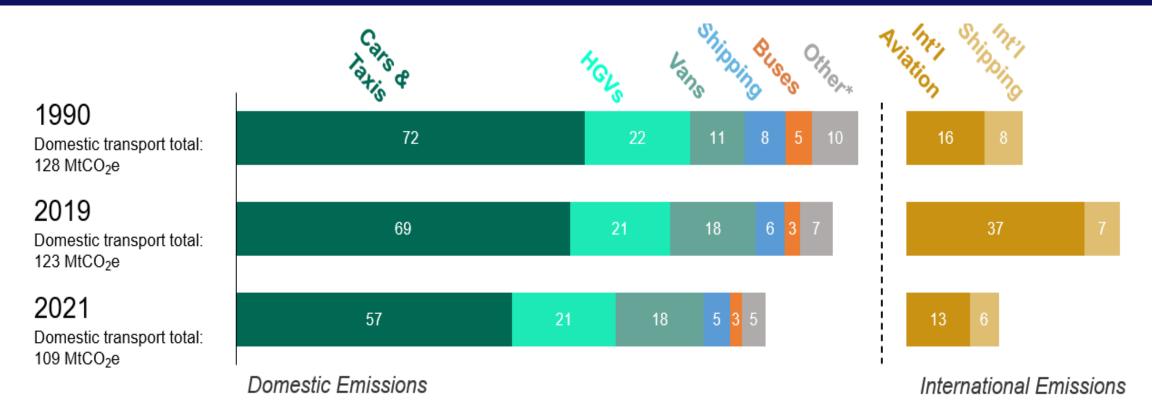


# Accelerating the ZEV transition Lizzie Culwick, Joint Head, OZEV

November 2023

## Road Transport is 90% of domestic transport emissions.



\*Comprises, in 2021: Rail, 1.6; Domestic Aviation, 0.7; Motorcycles and mopeds, 0.5; other transport, 1.7; other road transport, 0.6

UK domestic greenhouse gas (GHG) emissions by transport mode, 1990 - 2021



## Where we are now.

### Over a million plug-in vehicles on UK roads

OUR

GROW THE ECONOMY

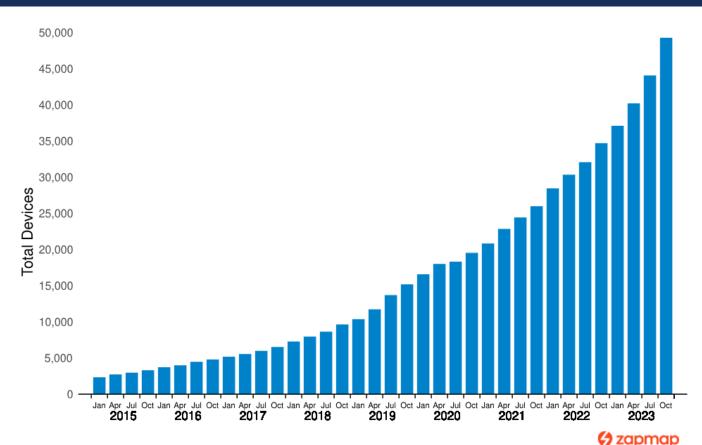
Department for Transport

**45%** more plug-in vehicles on UK roads

in March 2023 compared to March 2022

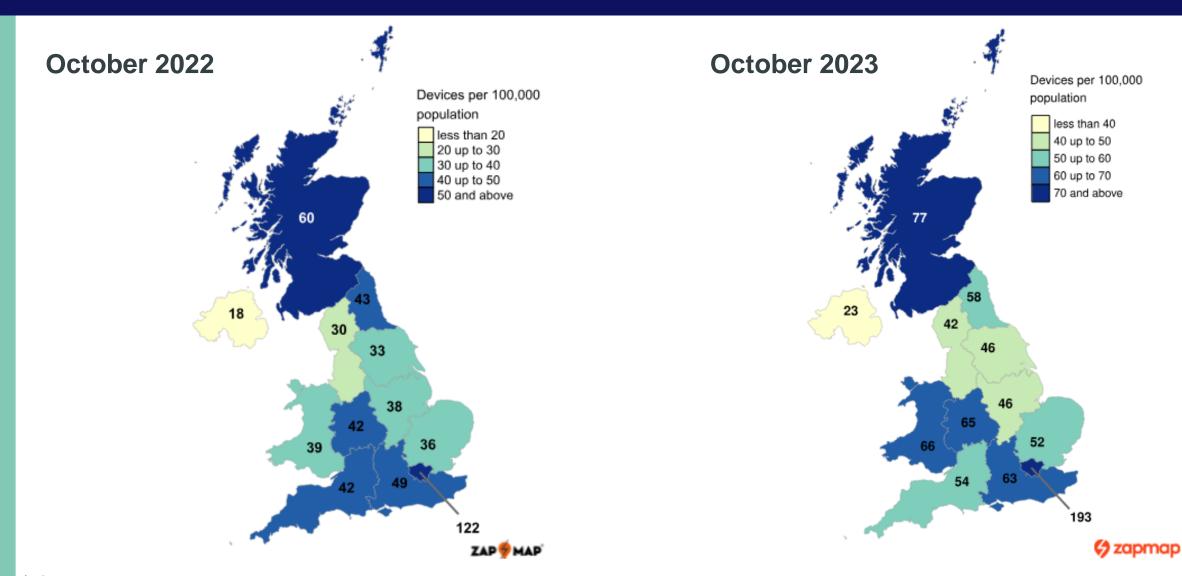


49,220 Public Chargepoints in the UK, including 8,900 rapid chargepoints 42% increase on October 2022



4

#### **Increasing infrastructure across the UK**

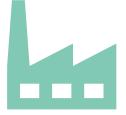




## Where next.

## Three key challenges for mass adoption of Zero Emission Vehicles

#### **1. Secure supply of vehicles**



A **clear framework** is needed to require manufacturers to clean up their vehicles and bring EVs to the UK in a competitive market.

#### 3. Visible, viable recharging infrastructure



EVs need **new infrastructure** and are a different proposition for drivers used to refuelling with petrol or diesel.

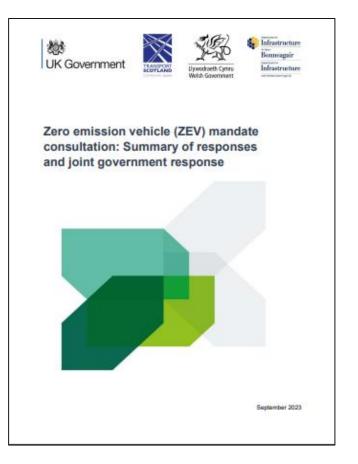
#### 2. Strong consumer demand for vehicles



**EVs currently cost more upfront** than petrol or diesel vehicles due to the cost of the battery.

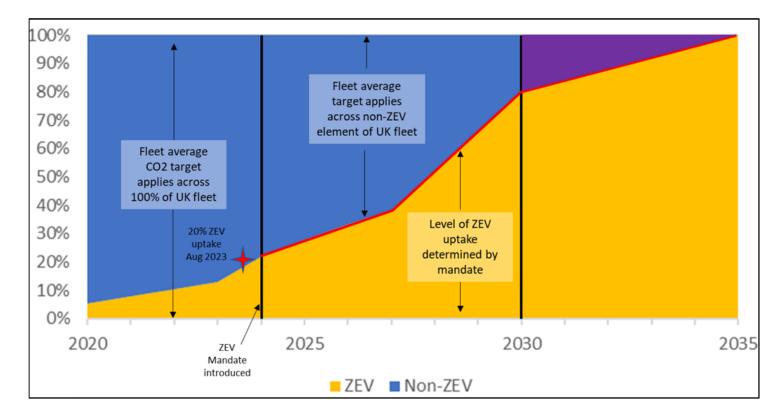


## Zero Emission Vehicle (ZEV) Mandate



Setting targets for a percentage of manufacturers' new car and van sales to be zero emission each year from **2024**.

By **2030**, **80%** of all new cars and **70%** of all new vans must be zero emission at the tailpipe.



**\*\*\*** Department for Transport

### **Government are addressing three key charging challenges**



## 1. Consumer experience

Chargepoints can be difficult to use, unreliable and require multiple apps and smartcards



2. Pace of rollout

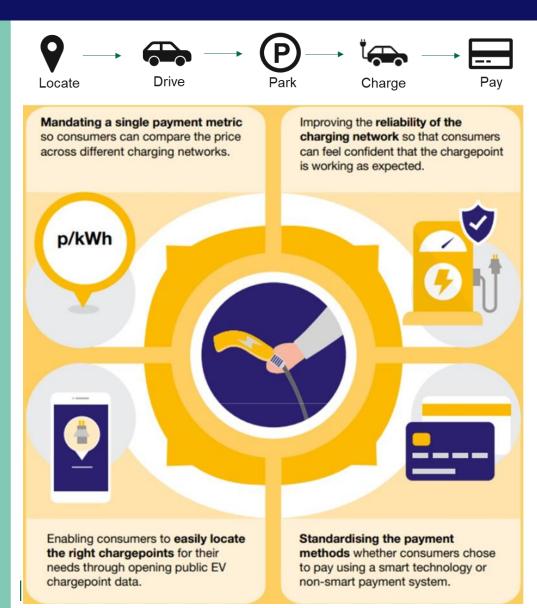
Local rollout is too slow, with patchy provision of on-street charging for people without home charging



## 3. Charging for long journeys

Connecting new onroute chargepoints can be slow and costly

### **Transforming the Consumer Experience**



#### **Payment Method**

New public chargepoints **8kW** and over and existing chargepoints 50kW and above **must offer contactless payment**.

#### Reliability

Rapid **chargepoints will need to be 99% reliable**, measured as an average across each chargepoint operator's rapid network per annum. CPOs must operate a 24/7 free to use telephone helpline for consumers.

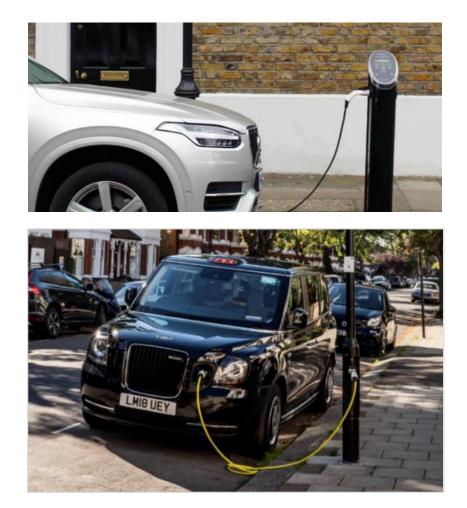
#### **Pricing transparency**

Chargepoint operators must **clearly display the price of a charge in pence per kWh (p/kWh).** Bundles may still be used for parking, but the equivalent p/kWh must also be displayed clearly.

#### **Open data**

Chargepoint operators must **open up chargepoint data** through OCPI. This will ensure that **consumers can easily locate the right chargepoint** to fit their needs. Local authorities and transport authorities will also be able to plan infrastructure more accurately to support the transition to EVs.

## LEVI: Transforming the provision of local on-street charging



#### **Expanding our support**

The Local EV Infrastructure Fund enables local authorities in England to develop and deliver ambitious chargepoint plans:

- Launched earlier this year, the £343m full LEVI Fund will support every area in England
- This follows a £32m pilot supporting 25 projects across the country

#### **Providing guidance**

Launched a gov.uk **knowledge hub** for local authorities - providing guidance, training and commercial support.

#### Improving local leadership

**£45m dedicated capability funding** across every local area to to secure in-house expertise to plan and deliver EV strategies which take account of local challenges.

## Project Rapid: facilitating a world-class rapid charging network

- Supporting minimum standard of provision at all MSAs. Currently 450 open access rapid chargers at motorway service areas.
- Delivering the Rapid Charging Fund (RCF) will ensure electricity network capacity at motorway service areas will be ready to meet demand to 2035 and beyond.

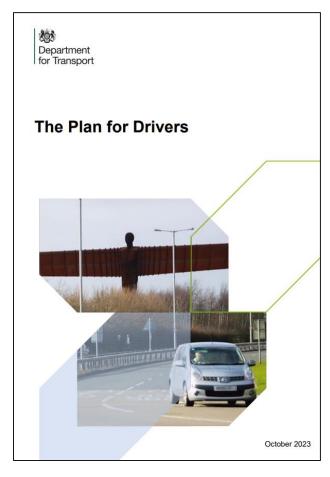


Dec 2020: Gridserve opened the UK's first electric forecourt



March 2021: Motor Fuel Group committed £400m by 2030 for rapid chargepoints

### **Plan for drivers – ZEV Measures**



1. **Speed up grid connections**. Review grid connections process for EV chargepoints, with aim to accelerate it. This measure will apply to England, Scotland and Wales.

2. **Faster chargepoint installation**. Consult on measures to speed up the approvals process for installation of chargepoints.

3. **Greener schools**. Provide dedicated, targeted support for schools to install chargepoints, using existing grants. This measure will apply UK-wide.

4. **Easier on-street charging**. Widen eligibility of EV chargepoint grants to include cross-pavement solutions, to make EV ownership a more practical option for those without off-street parking. This measure will apply UK-wide.

5. **Safer on-street charging**. Provide guidance on the use of safe cross-pavement solutions.

6. **Easier chargepoint installation**. Consult on the expansion of permitted development rights, making private chargepoint installation cheaper and easier.

7. **Getting the word out**. Work with industry to myth-bust concerns about EVs. This measure will apply UK-wide.



# Thank you